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京西重工國際有限公司
BEIJINGWEST INDUSTRIES INTERNATIONAL LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2339)

**MONTHLY UPDATE ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of BeijingWest Industries International Limited (the “**Company**”) pursuant to Rule 3.7 of the Code on Takeovers and Mergers (the “**Takeovers Code**”). Reference is made to the announcements of the Company dated 9 September 2020, 24 December 2020, 21 May 2021, 24 May 2021, 21 June 2021, 21 July 2021, 20 August 2021, 20 September 2021, 21 October 2021, 26 October 2021 and 26 November 2021 (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meaning as set out in the Announcements.

The Parent Company made a formal disclosure of information of the equity transfer transaction on the website of CBEX on 22 September 2021 for a validity period of 20 working days up to and including 25 October 2021. It has been disclosed on the website of CBEX (https://www.cbex.com.cn/xm/cqzr/zspl/202109/t20210922_92586.html) that the period for the formal disclosure will be extended for five (5) working days each time from 26 October 2021 until the potential purchaser with respect to the Potential Transaction has been identified. The last extension ended on 27 December 2021 and the next extension will be up to and including 4 January 2022. The content of the notice of the formal disclosure of information remain unchanged. As at the date of this announcement, as confirmed by BWI, no legally binding agreement has been entered into with respect to the Potential Transaction by the Parent Company.

Save for the aforesaid, the Company confirmed that no further information has been received from BWI.

MONTHLY UPDATE

In accordance with Rule 3.7 of the Takeovers Code, the Company will make monthly

announcement(s) setting out the progress of the Potential Transaction until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

WARNING: Shareholders and potential investors should be aware that the Potential Transaction may or may not proceed. There is no assurance that any transaction mentioned in the Announcements will materialize or eventually be consummated and such transaction may or may not result in the change of the ultimate controlling shareholders of the Company. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.

By Order of the Board
BeijingWest Industries International Limited
Zhao Jiuliang
Chairman

28 December 2021

As at the date of this announcement, the Board comprises Mr. Zhao Jiuliang (Chairman), Mr. Chen Zhouping (Managing Director), Mr. Li Zhi (Non-executive Director), Mr. Tam King Ching, Kenny (Independent Non-executive Director), Mr. Yip Kin Man, Raymond (Independent Non-executive Director) and Mr. Chan Pat Lam (Independent Non-executive Director).

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.