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京西重工國際有限公司  
**BEIJINGWEST INDUSTRIES INTERNATIONAL LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 2339)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of BeijingWest Industries International Limited (the “**Company**”) pursuant to Rule 3.7 of the Code on Takeovers and Mergers (the “**Takeovers Code**”). Reference is made to the announcements of the Company dated 9 September 2020, 24 December 2020, 21 May 2021, 24 May 2021, 21 June 2021, 21 July 2021, 20 August 2021, 20 September 2021, 21 October 2021, 26 October 2021, 26 November 2021, 28 December 2021, 28 January 2022, 28 February 2022, 28 March 2022, 28 April 2022, 30 May 2022 and 28 June 2022 (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meaning as set out in the Announcements.

On 23 September 2021, the Parent Company published a formal disclosure of information in respect of the Potential Transaction on the website of CBEX (the “**Previous Formal Disclosure**”). The validity period of the formal disclosure of information would be one year, i.e. expiring on 22 September 2022. As the expiration date is approaching and the audit for BWI for the financial year ended 31 December 2021 has just been completed, the Parent Company has applied to CBEX for the termination of the Previous Formal Disclosure and the publication of an updated notice of formal disclosure of information (the “**Updated Formal Disclosure**”) on the website of CBEX. It is expected that the Updated Formal Disclosure will be published on the website of CBEX on 8 July 2022.

As confirmed by BWI, up to the date of this announcement, no legally binding agreement has been entered into with respect to the Potential Transaction by the Parent Company.

In accordance with Rule 3.7 of the Takeovers Code, the Company will continue to make monthly announcement(s) setting out the progress of the Potential Transaction until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

**WARNING: Shareholders and potential investors should be aware that the Potential Transaction may or may not proceed. There is no assurance that any transaction mentioned in the Announcements will materialize or eventually be consummated and such transaction may or may not result in the change of the ultimate controlling shareholders of the Company. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.**

By Order of the Board  
**BeijingWest Industries International Limited**  
**Zhao Jiuliang**  
*Chairman*

8 July 2022

*As at the date of this announcement, the Board comprises Mr. Zhao Jiuliang (Chairman), Mr. Chen Zhouping (Managing Director), Mr. Li Zhi (Non-executive Director), Mr. Tam King Ching, Kenny (Independent Non-executive Director), Mr. Yip Kin Man, Raymond (Independent Non-executive Director) and Mr. Chan Pat Lam (Independent Non-executive Director).*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*